

Financial Education Program Volunteer Job Position

Request for qualified volunteers to be trained to provide Financial Coaching to Individuals in our community

Learn-grow and help someone to reach their financial goals!
Everyone WINS!

Position: Financial Coach

Become a Financial Coach and have regular one-on-one sessions with clients to help them reach their financial goals and become financially self-sufficient.

The process of coaching is client driven; the coach provides encouragement and accountability so the clients can reach their goals through practice and use of new skills and tools.

Seeking volunteers with:

- Active listening skills
- Help clients to refine their own financial goals, objectives and strategies
- Be able to hold clients accountable for their intended goals while providing a sounding board
- Genuine desire to help people to achieve their goals even with fall backs
- Ability to motivate, inspire and instill hope and future-oriented thinking in participants.
- Must demonstrate an acceptance and respect for diversity in all its forms, including ethnicity, gender orientation, age, abilities, and religious backgrounds
- Spanish-speaking volunteers are also needed
- Must attend the Train the Trainer session

Time Commitment:

- Availability to volunteer early mornings, at lunch hour or after work, depending on clients' schedule. First meeting must be in-person; follow up sessions might be worked out by phone, email, Skype
- Time commitment of one hour or less once a week over a period of at least 3-6 months

Preferred Education/Experience: In the field of finances, banking, education or related experience.

For more information, please contact Mary Ann Luna at mluna@uwwp.org or at 914-997-6700 ext. 740.

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